



**Special Meeting of
Redevelopment Authority Fund III, L.L.C.
Board of Directors**

Date: May 1, 2012

Place: 801 North Blvd, Suite 200, Baton Rouge, LA 70802

Time: 3:15 P.M.

AGENDA

- I. Call to Order Van Mayhall, Jr.
- II. Approval of Minutes from August 17, 2010 Meeting Van Mayhall, Jr.
- III. Secretary/Treasurer Appointment to fill office vacated by Cheri Ausberry Van Mayhall, Jr.
Action Item: Appoint Rodney Braxton as Secretary/Treasurer
- IV. Advisory Board Appointment Van Mayhall, Jr.
Action Item: Appoint Rodney Braxton to Advisory Board of Redevelopment Authority Fund III, LLC
- V. Resolutions and Consents Approving Americana YMCA New Markets Tax Credits ("NMTC") Transaction, Including the Approval of: Mark Goodson
 - a. Indemnification Agreement
 - b. Placement Fee Agreement
 - c. Approval of the Transfer
 - d. QLICI and Loan Agreement
 - e. All Agreements, Documents, Certificates or other Instruments to carry out the foregoing

**Action Item: Approval of Resolutions and Consents Approving Americana
YMCA NMTC Transaction.**

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| VI. | Public Comment | Van Mayhall, Jr. |
| VII. | Adjournment | Van Mayhall, Jr. |